

Subject: YOUR QUESTIONS ANSWERED

We appreciate your interest in our services. To answer some frequently asked questions, please see the information we have provided below.

1. What is Beyond Investing and what services do you provide?

Beyond Investing is a vegan investment platform that provides investment vehicles that address the needs of vegans, animal lovers and environmentalists who wish to invest according to their values.

Beyond Investing has created broad market indexes which are screened for vegan and environmental principles, which we have registered under the name of Vegan Climate Index®.

These indexes form the basis of a range of cruelty-free investment products being launched in conjunction with third parties.

To date Beyond Investing has launched the US Vegan Climate Index®, the Europe Vegan Climate Index®, the Global Vegan Climate Index® and International Vegan Climate Index®.

The US Vegan Climate Index® is a passive, rules-based index of U.S. mainly large cap stocks, screened according to vegan and climate-conscious principles. which has been calculated live since June 2018 and whose price is published under the ticker VEGAN as well as on the Solactive website.

The Europe Vegan Climate Index® is a passive, rules-based index of European large and midcap stocks, screened according to vegan and climate-conscious principles. which has been calculated live since June 2021 and whose price is published under the ticker VEGANE as well as on the Solactive website.

The Global Vegan Climate Index® is a passive, rules-based index of Global developed market large and midcap stocks, screened according to vegan and climate-conscious principles. which has been calculated live since December 2021, and whose price is published under the ticker VEGANO as well as on the Solactive website.

The International Vegan Climate Index® is a passive, rules-based index of International (meaning Global excluding the US) developed market, large and midcap stocks, screened according to vegan and climate-conscious principles, which has been calculated live since June 2022 and whose price is published under the ticker VEGANX as well as on the Solactive website.

Beyond Investing has also developed a growth-oriented index composed of small to midcap listed companies whose products contribute to a vegan world, it is called the Vegan World Index®.

Details of all Beyond Investing indexes is available on its website:

www.beyondinvesting.com

Beyond Impact, a member of the Beyond group of companies, provides dedicated venture capital funds and co-investments in early-stage companies delivering humane, decarbonizing and regenerative solutions across nutrition, ingredients, pharmaceuticals and materials.

Details of Beyond Impact venture capital programs (for qualified investors only) are available on its website: www.beyondimpact.vc

To register on our mailing list to receive updates on our products and services, please visit bit.ly/veganinvest and complete the sign-up form.

Beyond Investing does not directly manage discretionary or advisory accounts for individuals, nor do we provide general investment advice.

2. What investment products are based on your indexes?

Beyond Investing launched the US Vegan Climate ETF (Exchange Traded Fund) on 10th September 2019.

The ETF is listed on the CBOE BZX Exchange with the ticker VEGN and is traded throughout US market hours. It tracks the Beyond Investing US Vegan Climate Index®.

Beyond Investing is launching the International Vegan Climate ETF (Exchange Traded Fund) ticker: VEGX on 10th September 2026.

The ETF is listed on the CBOE BZX Exchange with the ticker VEGX and is traded throughout US market hours. It tracks the Beyond Investing International Vegan Climate Index®.

Venture capital funds advised by Beyond Impact are available to US accredited investors and qualified investors in other countries. Please use the contact form at www.beyondimpact.vc for more information.

3. What is the minimum investment in the VEGN ETF or the VEGX ETF?

The minimum investment in an ETF is one share.

The price of a single share in VEGN is published continually throughout every US trading day with a 15-minute delay on www.veganetf.com

The price of a single share in VEGX is published continually throughout every US trading day with a 15-minute delay on www.veganclimateetf.com

4. How do I buy the US Vegan Climate ETF (VEGN) or the International Vegan Climate ETF (VEGX)?

Both VEGN and VEGX are listed instruments, so if you have a brokerage account you should be able to find them along with other US-listed ETFs on your online brokerage platform. Alternatively, you could contact your financial adviser or bank with an instruction to invest in VEGN or VEGX.

5. Can investors outside of the US trade VEGN or VEGX?

There are some restrictions in the EU, where the Packaged Retail and Insurance-based Investment Products (PRIIPs) regulations in the EU have caused online brokers in EU countries to remove all US ETFs from their platforms. PRIIPs rules require a Key Investor Information Document (KIID) which contains certain information that is not permitted by the US regulator FINRA. Without this information being made available, an investment product cannot be offered to retail investors in the EU. Hence, in Europe only professional investors may now directly purchase US ETFs.

If your broker in the EU will accept that you meet the qualifications required to be treated as a professional investor, you may “opt-up” to be treated as a professional investor and relinquish the protections afforded to a retail investor.

We are not aware of such restrictions in place in any other country. However, not all brokerage platforms in other countries permit access to VEGN ETF and VEGX ETF due to logistical reasons.

6. Can VEGN and VEGX be put into my 401K, Roth IRA, or another form of pension product?

Each individual's pension plan is subject to different rules on approved investments, and you should investigate with your pension provider if they will accept an investment into VEGN or VEGX. If they require specific information about VEGN and VEGX to authorize your investment, please have them contact us at info@beyondinvesting.com

7. I have an Investment Advisor who does not provide access to VEGN or VEGX, what can I do?

Should you have difficulties purchasing VEGN or VEGX through your current investment adviser, please request that they get in touch with us at info@beyondinvesting.com and ask that VEGN and VEGX be added to their approved list of investments.

8. I use a roboadviser, how do I get VEGN and VEGX added to their list of available funds?

Please have them contact us at info@beyondinvesting.com and we will be happy to provide them with any information they require to incorporate VEGN and VEGX in their trading programs.

Should the above information not answer your specific question, please reply to this message and a member of our staff will be back to you shortly.

Important Information:

Any tax or legal information provided isn't an exhaustive interpretation of some of the current income tax regulations. Investors must consult their tax advisor or legal counsel for advice and information concerning their particular situation. Neither the Fund nor any of its representatives may give legal or tax advice. It is not possible to invest directly in an index.

Investing involves risk, including the possible loss of principal. The Fund is a recently organized management investment company with no operating history. As a result, prospective investors have no track record or history on which to base their investment decision. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Investments in mid-cap securities involve additional risk such as limited liquidity and greater volatility. The index methodology may cause the Fund to underperform the broader equity market or other funds which do not utilize such criteria. The Fund's return may not match or achieve a high degree of correlation with the return of the underlying Index. To the extent the Fund utilizes a representative sampling approach, it may experience tracking error to a greater extent than if the Fund had sought to replicate the Index.

The fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus contains this and other important information about the investment company, and it may be obtained by calling 1-800-617-0004 or visiting www.veganetf.com. Read it carefully before investing.

Beyond Investing LLC is the adviser to the US Vegan Climate ETF. VEGN is distributed by Quasar Distributors, LLC.

The US Vegan Climate Index (VEGAN), developed by Beyond Investing, is a passive, rules-based index of US large and mid-cap stocks, screened according to vegan and climate-conscious principles.

Beyond Investing LLC is the adviser to the International Vegan Climate ETF. VEGX is distributed by Quasar Distributors, LLC.

The International Vegan Climate Index (VEGANX), developed by Beyond Investing, is a passive, rules-based index of Global (excluding US) large and mid-cap stocks, screened according to vegan and climate-conscious principles.

Both VEGAN and VEGANX exclude companies engaged in animal exploitation, defense, human rights abuses, fossil fuels extraction and energy production, and other environmentally damaging activities. VEGAN and VEGANX demonstrate that it is possible

to obtain broad-based market exposure, while adhering to animal and environmentally-friendly principles.

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